



## Application for Concession based on results verified by a School Leaving / Matriculation Certificate

As per the concession document approved by INSETA for **Communications, Financial Literacy and Mathematics Concession for certain US** can be granted based on the results of a South African School Leaving / Matriculation Certificate, provided the Learner has achieved a **pass** required in the subject requested on **higher or standard grade** with a symbol between A - E or equivalent symbol. Applications should be made to a registered Inseta assessor or provider. Candidates must be in the process of **completing** an INSETA Qualification. This form to serve as a NLRD upload document.

### The concession is restricted to:

- Learners employed in the Insurance and Investment industry; **AND**
  - Learners working towards a qualification quality-assured by INSETA; **OR**
  - Learners in Insurance and Investment learnerships with Inseta.

### The Learner is required to submit to the assessor or training provider with this application:

- The learner's certified copy of the School Leaving or Matriculation Certificate
- The Learner's certified copy of the ID document (including proof of marriage or divorce if the name on the ID Document and the name on the Certificate are not the same).

Name of Applicant				ID Number:					
Telephone:				Training Provider:					
Date applied for concession:									
Signature of Applicant:				Email:					
<b>Qualification(s) for which Concession credits are requested: (Please ensure that the unit standards selected is covered in the qualification specified)</b>									
49929	49649	49356	49835	57917	49089	Other Specify			
Please indicate which UNIT STANDARDS are to be credited against the above qualification(s) through the concession exercise <i>(To be completed by the Assessor)</i>									
YES?	ID	Level	Credits	TITLE	YES?	ID	Level	Credits	TITLE
Mathematics Level 3 (16 Credits)					Mathematics Level 4 (16 Credits)				
	9010	3	2	Demonstrate an understanding of the use of different number bases and measurement units and an awareness of error in the context of relevant calculations		7468	4	6	Use mathematics to investigate and monitor the financial aspects of personal, business, national and international issues
	7456	3	5	Use mathematics to investigate and monitor the financial aspects of personal, business and national issues		9015	4	6	Apply knowledge of statistics and probability to critically interrogate and effectively communicate findings on life related problems
	9012	3	5	Investigate life and work related problems using data and probabilities		9016	4	4	Represent, analyse and calculate shape and motion in 2- and 3- dimensional space in different contexts
	9013	3	4	Describe, apply, analyse and calculate shape and motion in 2- and 3- dimensional space in different contexts					
English Level 3 (20 Credits) or Additional South African Language Level 4 (20 Credits)									
YES?	ID	Level	Credits	TITLE	YES?	ID	Level	Credits	TITLE
	8968	3	5	Accommodate audience and context needs in oral communication		119472	3	5	Accommodate audience and context needs in oral/signed communication
	8969	3	5	Interpret and use information from texts		119457	3	5	Interpret and use information from texts
	8970	3	5	Write texts for a range of communicative contexts		119465	3	5	Write/present/sign texts for a range of communicative contexts
	8973	3	5	Use language and communication in occupational learning programmes		119467	3	5	Use language and communication in occupational learning programmes

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English Level 4 (20 Credits)									
	8974	4	5	Engage in sustained oral communication and evaluate spoken texts		119462*	4	5	Engage in sustained oral/signed communication and evaluate spoken/signed texts
	8975	4	5	Read, analyse and respond to a variety of texts		12155	4	5	Apply comprehension skills to engage written texts in a business environment
	8976	4	5	Write for a wide range of contexts		12153	4	5	Use the writing process to compose texts required in the business environment
	8979	4	5	Use language and communication in occupational learning programmes		12154	4	5	Apply comprehension skills to engage oral texts in a business environment
	119459*	4	5	Write/present/sign for a wide range of context		119471*	4	5	Use language and communication in occupational learning programmes
	119469*	4	5	Read/view, analyse and respond to a variety of texts					
Financial Literacy Level 3 (10 Credits)					Financial Literacy Level 4 (12 Credits)(Business Economics/Accountancy/Bookkeeping)				
	10712	3	3	Manage personal expenditure		117127	4	3	Describe the basic principles of personal income tax
	10714	3	4	Research cost associated with marriage, birth, divorce and death in own circumstances		117156	4	4	Interpret basic financial statement
	10713	3	3	Identify possible ways of improving employment prospects		117158	4	5	Investigate ways of managing financial risk in own lives
	119914	3	3	Identify possible ways of improving employment prospects					
	119915	3	3	Manage personal expenditure					
	119681	3	4	Research cost associated with marriage, birth, divorce and death in own circumstances					

Attachments: <i>(Please indicate which documents are attached - the concession does NOT apply if the correct documents are not attached)</i>	YES / NO	Comments
Certified copy of School Leaving or Matriculation with Exemption/Endorsement Certificate		
Certified copy of the Learner's ID Document		
A certified copy of the Learner's Marriage or divorce Certificate		

**Signed declaration by the Administrator or Assessor:**

I have examined the **Certified** School Leaving or Matriculation Certificate and ID document and verified the identity of the above learner and recommend that s/he be granted the indicated credits on the basis of concession against a School Leaving or Matriculation Certificate to complete the above stated qualification and or Learnership

Assessor Name & Surname:		INSETA Registration Number:	
Signature:		Date:	
INSETA ETQA Auditor Name & Surname:		Date:	
Endorsed	<input type="checkbox"/>	Not Endorsed	<input type="checkbox"/>
Amended	<input type="checkbox"/>	Signature:	<input type="text"/>
To be completed by the Data Capture after checklist has been signed off by the INSETA ETQA Auditor:			
Uploaded onto NLRD by: <i>(Data Capturer Name &amp; Surname)</i>	<input type="text"/>	Date Uploaded:	<input type="text"/>