# **Indien ek voortydig tot sterwe kom**

## As jy hierdie lees is ek nie meer met jou nie, maar ek het jou steeds nodig.

## Ek hoop dat hierdie dokument dinge vir jou sal makliker maak in hierdie tyd. Die inhoud hiervan sluit in alle kontakbesonderhede en belangrike informasie wat jy mag benodig om my boedel te finaliseer.

## Dankie dat jy hierdie taak aanpak.

## Tesame met my testament behoort hierdie dokument te help om die verskeie bates, besighede, beleggings en laste in my boedel te bestuur. Ek het my bes gedoen om te verseker dat dit op datum en relevant is.



# **Persoonlike inligting:**

Volle name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

ID nommer: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

# **Familie, bure, familie vriende en kollegas wat gekontak kan word indien ek tot sterwe kom:**

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| NAAM & VAN | VERWANTSKAP | KONTAK NOMMER | E-POS ADRES |
|  | Finansiële adviseur |  |  |
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# **My testament inligting:**

## Kontak die Eksekuteur van my testament om te help om my boedel te beredder.

Waar ek my testament gestoor het: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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# **My eksekuteur se inligting**

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| Naam van Persoon / Instansie |  |
| ID nommer: |  |
| Kontak nommer |  |
| E-pos adres |  |

## Waar ek my ID kaart en persoonlike dokumentasie stoor:

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Orgaanskenkings besonderhede (indien toepaslik): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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*(Vir meer inligting besoek* [*www.odf.org.za*](http://www.odf.org.za)*)*

Lewende testament besonderhede en stoorplek (indien toepaslik): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Voogde vir my kinders (kontakbesonderhede van genomineerdes soos per testament): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

My troeteldiere se behoeftes: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

# **My begrafnis inligting:**

## Plek van aanbidding, kontak besonderhede van predikant:

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## Versoeke rakende ter aarde bestelling / verassing / strooi van as:

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## Betalings opsies vir die begrafnis (begrafnispolisse, skemas ens.)

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# **My finansiële inligting:**

Inkomstebelasting nommer**: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

## Boekhouer / rekenmeester / finansiële bestuurder se besonderhede:

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## Besonderhede van indiensneming &/ bronne van inkomste:

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# **Bank rekeninge & lenings besonderhede**

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| Maatskappy | Rekeningnommer | Tipe rekening | Persoonlike bankier & kontakbesonderhede |
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# **Besonderhede van lewensdekking, pensioen, kollektiewe beleggings / buitelandse bates / aandeleportefeulje:**

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| Maatskappy | Polis nommer | Polis tipe | Kontak persoon & besonderhede |
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# **Kontrakte en rekening waarvoor reëlings getref moet word: (bv. Apteek, kredietkaart, klere en telefoon rekeninge, DSTV, sekuriteitsdienste, kar paaiemente ens.)**

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| **Rekening besonderhede** | **Rekening nommer** | **Kontakbesonderhede** |
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## Dokumentasie – eienaarskap / HP / huurkoop dokumentasie

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# **Residensiële eiendom besonderhede:**

## Erfnommer: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## Titel akte in die naam van: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## Bank en verband rekeningnommer: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## Waar word die titelakte gehou indien nie ‘n verband en by die bank:

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## Verband / lewensversekering:

**Versekeraar: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Polisnommer:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Kontakbesonderhede: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

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## Besonderhede van tariewe en belasting rekening / beheerliggaam / besturende agente:

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# **Besonderhede van ander eiendomme:**

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| Erf nommer en besonderhede: | Titelakte houer: | Verband besonderhede: |
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# **Mediese fonds besonderhede**

## Naam van mediese fonds: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## Lid nommer: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## Kontakbesonderhede: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Addisionele familielede: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
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# **Huishoudelike werkers se besonderhede:**

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| Volle name | Kontaknommer | UIF nommer | ID nommer |
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# **Besonderhede van besigheids entiteite, maatskappye, beslote korporasies en trusts:**

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| Naam | Registrasienommer | Kontak besonderhede |
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# **Besonderhede van vuurwapens:**

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| --- | --- | --- | --- | --- |
| Beskrywing | Reeks nommer | Ligging | Lisensie nommer | Ligging van lisensie |
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# **Notas:**

## enige ander items wat nie op die dokument genoem is nie bv. Besonderhede van BK of (Pty)Ltd, huweliksvoorwaarde kontrak, kluis sleutels/kombinasie, verhuringsagent, rekenaar wagwoorde, waar Paul Kruger die goud begrawe het ens.…

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## Baie dankie dat jy omsien na al hierdie sake.

Naam: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Geteken: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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